

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

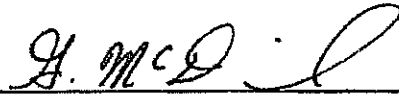
<p>In re:</p> <p>INTEGRATED HEALTH SERVICES, INC., <i>et al.</i></p> <p>Debtors.</p>	<p>Case No. 00-389 (MFW) Jointly Administered</p>
<p>IHS LIQUIDATING LLC,</p> <p>Plaintiff,</p> <p>v.</p> <p>ACE INDEMNITY INSURANCE COMPANY f/k/a INDEMNITY INSURANCE COMPANY OF NORTH AMERICA,</p> <p>Defendant.</p>	<p>Civil Action No. 05-376 (GMS)</p>
<p>IHS LIQUIDATING LLC,</p> <p>Third-Party Plaintiff,</p> <p>v.</p> <p>NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA., GENERAL STAR INDEMNITY COMPANY, and ACE INDEMNITY INSURANCE COMPANY f/k/a INDEMNITY INSURANCE COMPANY OF NORTH AMERICA,</p> <p>Third-Party Defendants.</p>	

CONSENT TO AMENDMENT

Pursuant to Rule 15(a) of the Federal Rules of Civil Procedure, the Third-Party Plaintiff, IHS Liquidating LLC, hereby consents to the Third-Party Defendant General Star Indemnity Company's amendment of its Answer and Affirmative Defenses, which amendment alters certain of the responsive paragraphs and includes a counterclaim for reformation of a contract of insurance.

Dated: October 12, 2006

THIRD-PARTY PLAINTIFF,
IHS LIQUIDATING, LLC



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